

# **On-Demand Webinars**

Please see the list below for a selection of S&C-hosted webinars that are available to view on demand. CLE credit is available for many of the webinars, as indicated in the descriptions for each program. To request CLE credit, please complete the CLE Verification Form linked below after viewing the webinar.

# **CLE Verification Form**

# S&C Webinar Series: The Legal Landscape for Businesses Under a New U.S. Administration

### 2021 Tax Legislation in a Democratic Congress – Budget Reconciliation, Retroactivity & What To Do Now

Tax partners Ron Creamer, Davis Wang, Eric Wang and Isaac Wheeler and senior associate Jameson Lloyd discuss possible changes in the tax regime, including conversations regarding the budget reconciliation process, effective dates and retroactivity, likely changes, and what to do now.

S&C Lawyers: Ron Creamer, Jameson Lloyd, Davis Wang, Eric Wang and Isaac Wheeler Date Presented: January 12, 2021 CLE Credit: 2.5 PP Materials: <u>PowerPoint presentation</u>

#### The Outlook for Our New Congress

Senior Chair Rodge Cohen and Washington, D.C. Financial Services partner Sam Woodall discuss the new Congress and its implications for financial institutions.

**S&C Lawyers: Rodge Cohen and Sam Woodall** Date Presented: January 14, 2021 CLE Credit: Not available for this webinar.



#### The Outlook for the SEC and CFTC Under the New Administration

Litigation Managing Partner Sharon Nelles and partner Katy McArthur discuss with partner Steve Peikin, the former co-head of the SEC's Division of Enforcement, and partner Jamie McDonald, the former head of the CFTC's Division of Enforcement, their outlooks on the regulatory enforcement environment.

S&C Lawyers: Kathleen McArthur, James McDonald, Sharon Nelles and Steve Peikin Date Presented: January 19, 2021 CLE Credit: 1.0 PP Materials: <u>Steven Peikin, How Dems Could Alter SEC's Enforcement Approach, Law360 (January 6, 2021)</u>

#### <u>Getting the Deal Done: M&A and Antitrust Clearance Under the Biden</u> Administration

Global Head of M&A Frank Aquila, Antitrust Group Co-head and the former Acting Assistant Attorney General of the DOJ's Antitrust Division Renata Hesse, and Litigation special counsel and former member of the Federal Trade Commission's Bureau of Competition Sophia Vandergrift discuss the outlook for U.S. M&A in the context of anticipated leadership changes at the DOJ and FTC.

**S&C Lawyers: Frank Aquila, Renata Hesse and Sophia Vandergrift** Date Presented: January 21, 2021 CLE Credit: Not available for this webinar.

### Spotlight on ESG: Considerations and Approaches Under the Biden Administration

Corporate Governance & Activism Practice Co-heads Melissa Sawyer and Marc Treviño and Capital Markets Group Co-heads Cathy Clarkin, Bob Downes and Sarah Payne provide an overview of ESG policies, disclosure frameworks and regulatory approaches and related considerations under the new administration.

S&C Lawyers: Cathy Clarkin, Bob Downes, Sarah Payne, Melissa Sawyer and Marc Treviño Date Presented: January 26, 2021 CLE Credit: Not available for this webinar.



### Tech in Focus: Regulatory & Litigation Risk Facing the Tech Industry Under the Biden Administration

Vice Chair Bob Giuffra, Antitrust Group Co-head and the former Acting Assistant Attorney General of the DOJ's Antitrust Division Renata Hesse, Antitrust Group Cohead Steve Holley, and antitrust partner and the former Chief Counsel for Innovation at the DOJ's Antitrust Division Joe Matelis discuss regulatory and litigation risks facing the technology industry, including Biden Administration enforcement priorities, the rising role of state attorneys general, and navigating class action and consumer litigation.

S&C Lawyers: Bob Giuffra, Renata Hesse, Steve Holley and Joe Matelis Date Presented: January 28, 2021 CLE Credit: Not available for this webinar.

### The Anti-Money Laundering Act of 2020 and AML Priorities Under The Biden Administration

Co-head of Economic Sanctions and Financial Crime Beth Davy, partner Sharon Cohen Levin, and special counsel Jen Sutton discuss the Anti-Money Laundering Act of 2020 and its effect on the AML regime as well as anticipated AML priorities for the Biden Administration.

**S&C Lawyers: Beth Davy, Sharon Cohen Levin and Jen Sutton** Date Presented: February 2, 2021 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>



# Continuity and Change in the Sanctions Regime Under the Biden Administration

Co-head of Economic Sanctions and Financial Crime Eric Kadel, of counsel and former Acting Treasury Department Under Secretary for Terrorism and Financial Intelligence Adam Szubin, and special counsel and former member of the Office of the Chief Counsel (Foreign Assets Control) at OFAC Jamie Earl discuss anticipated areas of continuity and change in the sanctions regime under the Biden Administration.

### S&C Lawyers: Jamie Earl, Eric Kadel and Adam Szubin

Date Presented: February 4, 2021 CLE Credit: Not available for this webinar.

#### New Administration, New Changes: A Guide for Employers

S&C partners Julie Jordan, Tracy High, Diane McGimsey and Annie Ostrager—S&C's Labor & Employment Group partners—discuss expected changes to labor and employment law under the Biden Administration.

**S&C Lawyers: Julie Jordan, Tracy High, Diane McGimsey and Annie Ostrager** Date Presented: February 23, 2021 CLE Credit: Not available for this webinar.

#### Impact of Tax Policy on M&A Under the Biden Administration

Global Head of M&A Frank Aquila, Head of Tax Ron Creamer, and Tax partner Davis Wang discuss possible changes in the tax regime and how that will play a role in M&A transactions in the coming years.

**S&C Lawyers: Frank Aquila, Ron Creamer and Davis Wang** Date Presented: February 24, 2021 CLE Credit: Not available for this webinar.



#### Industry Focus: Healthcare M&A Under the Biden Administration

Global Head of M&A Frank Aquila, Co-heads of Healthcare & Life Sciences Matthew Hurd and Keith Pagnani, and Co-head of Corporate Governance & Activism Practice Melissa Sawyer discuss evolving industry and regulatory trends that will shape healthcare M&A in the coming years.

**S&C Lawyers: Frank Aquila, Matthew Hurd, Keith Pagnani and Melissa Sawyer** Date Presented: March 9, 2021 CLE Credit: Not available for this webinar.

#### Consumer Financial Protection Under the Biden Administration

Financial Services partner Sam Woodall, Deputy Managing Partner of the Criminal Defense and Investigations Group Alex Willscher and Financial Services special counsels Steve Meyer and Jen Sutton discuss the key areas of focus for consumer protection under the Biden administration and what to expect from the Consumer Financial Protection Bureau, Federal Trade Commission and other agencies.

S&C Lawyers: Stephen Meyer, Jennifer Sutton, Alex Willscher and Sam Woodall Date Presented: March 16, 2021 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>

#### The Impact of the Biden Administration on the U.S. Supreme Court

S&C partners Judd Littleton (Co-Head of S&C's Supreme Court & Appellate Practice), Diane McGimsey, and Julia Malkina—who have served as law clerks to Chief Justice Roberts and Justices O'Connor, Thomas, Breyer, and Kavanaugh—discuss the impact the Biden Administration may have on the Supreme Court's current Term and beyond.

**S&C Lawyers: Judson Littleton, Julia Malkina and Diane McGimsey** Date Presented: March 25, 2021 CLE Credit: Not available for this webinar.



### S&C Webinar Series: Navigating the COVID-19 Crisis

### Financing Programs Under the CARES Act

Partners in our Financial Services, M&A and Healthcare Groups discuss the Coronavirus Aid, Relief, and Economic Security Act (the "CARES Act"). Topics include the Paycheck Protection Program and the flexibility granted to banks in dealing with troubled borrowers. They also discuss sections of the Act that provide relief to other industries, including the auto and aviation sectors. The Act's effect on the healthcare field is also examined, including the use of the Medicare statute to offer liquidity relief to healthcare providers and the expansion of telehealth.

S&C Lawyers: Tom Baxter, Audra Cohen, Rodge Cohen, Mitch Eitel, Matthew Hurd, Scott Miller, Camille Orme, Rob Schlein, Rebecca Simmons and Sam Woodall Date Presented: Monday, April 6, 2020 CLE Credit: 1.5 PP Materials: <u>Download handout</u>

#### Critical Labor and Employment Insights

Partners in our Labor & Employment and Tax Groups discuss a range of considerations for employers, including those implementing a workforce restructuring. Topics include relevant provisions under the CARES Act and WARN Act, ADA considerations and requirements under the Family and Medical Leave Act.

S&C Lawyers: Tracy Richelle High, Julie Jordan, Diane McGimsey, Annie Ostrager, Ted Rogers, David Spitzer and Marc Treviño Date Presented: April 7, 2020 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>



#### **Global Tax Implications**

Partners in our Tax Group discuss a range of tax issues that businesses may face in the United States and abroad as a result of the pandemic. These include the utilization of net operating losses, the pros and cons of adopting a tax asset protection plan and possible tensions with tax authorities over the use of transfer pricing models to allocate losses. They also discuss tax issues that often arise in M&A transactions, especially in negotiations over the seller's NOL carryforward and how much a buyer should pay for the seller's tax attributes.

S&C Lawyers: Gauthier Blanluet, Ron Creamer, David Spitzer and Davis Wang Date Presented: April 8, 2020 CLE Credit: 1.0 PP Materials: PowerPoint presentation

### **Global M&A Impact**

Partners in our M&A Group discuss the pandemic's impact on transactional work, including considerations in negotiating and executing deals in the short and long term. They evaluate the outlook for deals announced before the pandemic and examine possible delays in the regulatory process. The partners also explore the impact of legislation on the healthcare, technology and consumer and retail industries worldwide and how private equity groups will approach deal making.

S&C Lawyers: Frank Aquila, Olivier de Vilmorin, Matthew Hurd, Scott Miller, Rita-Anne O'Neill and Melissa Sawyer Date Presented: April 14, 2020 CLE Credit: 1.0 PP Materials: <u>M&A Hot Topics</u>



#### Finance and Restructuring

Partners in our Finance & Restructuring Group discuss the effects of the pandemic on global markets. The conversation includes a comparison of pandemic-related challenges faced in financings and restructurings, an exploration of liquidity relief for borrowers and issuers through government programs, and the rates of stabilization from sector-to-sector, with a special focus on oil and gas. The partners offer guidance for a range of stakeholders and note, with an eye to the future, the "hopeful tenor" of the market.

S&C Lawyers: Ari Blaut, James Bromley, Andrew Dietderich, Christopher Howard, Neal McKnight and Inosi Nyatta Date Presented: April 15, 2020 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>

#### **Global Capital Markets**

Partners in our Capital Markets Group discuss the impact of the pandemic on capital markets activity and related considerations. Topics include increased activity in debt markets in the United States and abroad, the slowing of equity markets from region-to-region and the potential for an upswing in PIPE transactions. The partners also delineate the priorities of those issuers who need to raise capital now versus those with fundraising on the horizon. They explain the SEC's stance on earnings disclosures and detail considerations for issuers considering accessing government funds.

S&C Lawyers: Carsten Berrar, Cathy Clarkin, Robert Downes, Keiji Hatano, Waldo Jones, Scott Miller, Kay Ian Ng and Sarah Payne Date Presented: April 16, 2020 CLE Credit: 1.0 PP Materials: Impact of COVID-19 on Quarterly Reporting; New Statement from SEC Chairman and Director of Division of Corporation Finance



#### **European Capital Markets**

Partners in our Capital Markets Group discuss the impact of the pandemic on European capital markets. Topics include trends in European debt and equity capital markets and issuer reactions to market volatility in the U.K., France and Germany. They also discuss the differences in approach to the pandemic between sovereign and private issuers, adjustments that issuers and their advisors will need to make to the typical offering process and provide guidance on navigating the regulatory frameworks.

S&C Lawyers: Vanessa Blackmore, Carsten Berrar, Krystian Czerniecki, Olivier de Vilmorin, John Horsfield-Bradbury, Clemens Rechberger and Evan Simpson
Date Presented: April 30, 2020
CLE Credit: 1.0 PP
Materials: European Capital Markets Developments Disclosure Requirements, French Trading Ban,
German Shareholders, UK Corp. Financing, UK FCA

### S&C Webinar Series: The Legal Landscape for Businesses in Asia-Pacific Under the New U.S. Administration and New Congress

#### **ESG Trends**

The rise of environmental, social and governance (ESG)-related investing, shareholder engagement and sustainable finance has been a growing focus in international markets. In this webinar, we bring you an overview of recent developments, including updates on trends in ESG investing and investors' ESG policies. We also provide an overview of disclosure frameworks, regulatory approaches and related considerations in Europe, U.S. and Asia-Pacific.

**S&C Lawyers: Melissa Sawyer, Marc Treviño, John Horsfield-Bradbury and Waldo Jones** Date Presented: March 4, 2021 CLE Credit: Not available for this webinar.



# What to Expect in International Investment and CFIUS Under the Biden Administration

As the Biden administration navigates its first 100 days, uncertainties abound in the area of foreign investment and national security, particularly in relation to China-U.S. trade and other relations. In this webinar discussion, we explore how international investment and the Committee on Foreign Investment in the United States may change under the Biden administration, and how the U.S. regulatory environment is likely to affect investors from the Asia-Pacific region.

S&C Lawyers: Garth Bray, Waldo Jones, Eric Kadel and Chris Mann Date Presented: March 9, 2021 CLE Credit: Not available for this webinar.

### Treading on U.S. Antitrust Territory

International companies doing business in the U.S. may find themselves under increased scrutiny from the U.S. antitrust agencies as Joe Biden assumes the presidency. Whether trying to get a deal done or defending themselves against challenges from the agencies in court, companies are likely to face reinvigorated enforcers charged with developing new tools and taking on new challenges in an effort to ensure that markets remain competitive. This webinar explores the evolution of antitrust enforcement from Obama to Trump to Biden, charting out potential changes as Biden enters the White House.

#### S&C Lawyers: Renata Hesse, Steven Holley and Joseph Matelis

Date Presented: March 11, 2021 CLE Credit: Not available for this webinar.



# Continuity and Change in the Sanctions Regime Under the Biden Administration

As the Biden administration navigates its first 100 days, uncertainties abound in the area of foreign investment and national security, particularly in relation to China-U.S. trade and other relations. In this webinar discussion, we explore how international investment and the Committee on Foreign Investment in the United States may change under the Biden administration, and how the U.S. regulatory environment is likely to affect investors from the Asia-Pacific region.

**S&C Lawyers: James Earl, Eric Kadel and Adam Szubin** Date Presented: March 18, 2021 CLE Credit: Not available for this webinar.

#### **Annual Proxy Season Webinar**

#### Lessons from the 2020 Proxy Season

S&C Corporate Governance co-heads Marc Treviño and Melissa Sawyer and associate June Hu host a webinar to explain the lessons of the past year and what to expect going forward. They examine topics including Rule 14a-8 shareholder proposals, say-on-pay votes and equity compensation, and what to expect in 2021.

**S&C Lawyers: Marc Treviño, Melissa Sawyer and June Hu** Date Presented: September 23, 2020 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>



#### Lessons from the 2021 Proxy Season

On September 14, S&C Corporate Governance co-heads Marc Treviño and Melissa Sawyer and associate June Hu hosted a webinar to further explain the lessons of the past year and what to expect going forward. They examined topics including Rule 14a-8 shareholder proposals, compensation-related matters, and what to expect in 2022.

### S&C Lawyers: Marc Treviño, Melissa Sawyer and June Hu

Date Presented: September 14, 2021 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>

### **Emerging Issues Webinars**

# The Winds of Change: U.S. and European Perspectives on the Offshore Wind Market

With one project in commercial operation and others gearing up for development, the U.S. is quickly becoming one of the most watched markets for offshore wind projects. While there are lessons to be learned from the more established European market, U.S. projects will raise different considerations for sponsors, investors and lenders alike.

This webinar explores the key differences in offshore wind investment and financing, from both the U.S. and European perspectives, as well as approaches to investing and financing these projects in the U.S. drawn from S&C's broad experience with large, complex and precedent-setting projects.

**S&C Lawyers: Chris Mann, Craig Jones and Inosi Nyatta** Date Presented: January 25, 2021 CLE Credit: Not available for this webinar.



## DeSPAC Transactions: A Primer in Light of the Recent Regulatory and Market Developments

This webinar features a discussion of the mechanics of de-SPAC transactions, as well as key considerations given recent regulatory developments in Hong Kong and the United States.

S&C Lawyers: Garth Bray, Ching-Yang Lin and Kay lan Ng Date Presented: June 24, 2021 CLE Credit: 1.0 PP Materials: <u>PowerPoint presentation</u>

### European M&A Practice in a Changing Environment: Lessons Learned from COVID-19 Outbreak

S&C partners, Garth Bray, Vanessa Blackmore, Richard Pollack, Konstantin Technau and Olivier de Vilmorin discuss how transactions are getting done in this changing environment, key issues clients should be aware of and contractual considerations arising from these transactions.

# S&C Lawyers: Garth Bray, Vanessa Blackmore, Richard Pollack, Konstantin Technau and Olivier de Vilmorin

Date Presented: July 15, 2021 CLE Credit: Not available for this webinar.

# Analyzing President Biden's Executive Order on Promoting Competition in the American Economy

In this webinar, S&C partners Renata Hesse, Joseph Matelis, Matthew Hurd and Laura Kabler Oswell examine President Biden's Executive Order on Promoting Competition in the American Economy and its implications for M&A, including timing, changes in the review process at the agencies and potential litigation with the government.

**S&C Lawyers: Renata Hesse, Joseph Matelis, Matthew Hurd and Laura Kabler Oswell** Date Presented: July 29, 2021 CLE Credit: Not available for this webinar.



#### Anticorruption Developments Under the Biden Administration

A distinguished panel of experts discussed recent developments in FCPA enforcement and compliance. Presented by Sullivan & Cromwell and the Rock Center for Corporate Governance at Stanford University.

**S&C Lawyers: Steven Peikin and Aisling O'Shea** Date Presented: September 30, 2021 CLE Credit: Not available for this webinar.

#### Financing and Investing in Hydrogen Projects

A zero emission fuel that produces only water when burnt, Hydrogen has incredible potential to decarbonize sectors with few green energy alternatives. In this webinar, we discussed the rapid rise of hydrogen, the policy frameworks driving its adoption and the opportunities and challenges for financing and investing in hydrogen projects.

**S&C Lawyers: Jamieson Logie and Jonathon Hannah** Date Presented: October 19, 2021 CLE Credit: 1.5 PP Materials: <u>PowerPoint presentation</u>

# **Diversity, Equity and Inclusion Webinars**

# Building and Promoting Diverse, Inclusive, and Effective Teams: Corporate Diversity Initiatives

The webinar explores the concept of allyship, through a research-based program, as an effective tool in an organization's broader DEI efforts. The webinar also explores other corporate diversity initiatives, and challenges to those diversity initiatives, such as President Trump's recent executive order on "Combating Race and Sex Stereotyping."

**S&C Lawyers: Tracy Richelle High, Julie Jordan, Katharine Rodgers, Sean Fulton** Date Presented: December 10, 2020 CLE Credit: 1.0 Diversity, Inclusion and Elimination of Bias Materials: <u>PowerPoint Presentation</u>



### The Impact of Maintaining a Diverse, Equitable & Inclusive Workforce

The webinar discussed the benefits of maintaining a diverse, equitable and inclusive workforce, as well as the impact on an organization when those efforts fall short. We will also discuss the effects of racial, gender, age, disability, sexual orientation and gender identity discrimination on company culture and the associated litigation risk. Finally, we will survey approaches taken by organizations in seeking to address different forms of discrimination.

**S&C Lawyers: Tracy Richelle High, Julie Jordan, Diane McGimsey and Annie Ostrager** Date Presented: September 22, 2021 CLE Credit: 1.0 Diversity, Inclusion, and Elimination of Bias Materials: <u>PowerPoint Presentation</u>

# The Importance of Following Through on Corporate Diversity, Equity & Inclusion Initiatives

Diversity, equity and inclusion (DEI) initiatives are facing increased scrutiny by employees, consumers, potential investors, shareholders and regulators. In this webinar, we will discuss the pressures from various stakeholders that companies and boards face to follow through on their DEI commitments, as well as potential regulatory scrutiny and litigation risks—and how to mitigate them.

**S&C Lawyers: Tracy Richelle High, Julie Jordan, Annie Ostrager** Date Presented: November 10, 2021 CLE Credit: 1.0 PP Materials: <u>PowerPoint Presentation</u>